FINANCIAL ASSISTANCE POLICY

Attachment E

LIST OF DOCUMENTS THAT MAY BE REQUIRED For completion of Financial Assistance Determination

- 1. Complete and signed application (signed by all parties applying)
- 2. Copy of most recent federal income tax return
 - a. Copy of spouse's return if married filing separately
 - b. All schedules and attachments for self employed income tax returns
- 3. Proof of current income
 - a. Last 4 most recent paycheck stubs
 - b. Copy of social security check or direct deposit or annual statement
 - c. Statements from pensions, annuities, child support, investments or any other source
- 4. Three months of bank statements may be requested
- 5. DHHS notice of decision
 - a. Medical assistance
 - b. Financial assistance
 - c. Food stamps
 - d. Disability
- 6. Current Property tax bill
- 7. Current Mortgage Statement with principal balance
- 8. Any other documentation available to assess the individual's situation
 - a. Termination of employment
 - b. Bankruptcy
 - c. Proof of Homelessness
 - d. Bank Statements
 - e. Trust Documents
 - f. Settlement Documents

